

Lewitt Hackman* invites clients and friends to a complimentary seminar:

Tax, Trusts & Estate Tax Planning

approved for 1.5 hours of MCLE credit and 1.5 hours CPE credit***

Effective estate planning is an ongoing task that should constantly adapt to an individual's or family's evolutions in life, family, financial planning, future goals and legislative changes.

To keep you up to speed, Michael Hackman and Kira S. Masteller will discuss:

- **You have a Trust...now what?**
- **Funding Trusts properly during life**
- **Administering Trusts at death**
 - Married Trusts
 - Single Trusts
- **Trustee responsibilities**
- **Choosing Trustees before they're needed**
- **Estate planning overview**
- **Gift Tax planning overview**



Michael Hackman†
Chair, Tax, and Trusts & Estate
Planning Practice Groups



Kira S. Masteller
Shareholder, Trusts & Estate
Planning Practice Group

Please RSVP to Chris Podbielski:
818.907.3271 or cpodbielski@lewitthackman.com

*Lewitt Hackman is a State Bar of California approved MCLE provider.

**CPE Credit: This is a Group-Live seminar requiring no prerequisites or advance preparation. You will receive basic information about recent changes to federal and state tax, trusts and estate planning laws. Lewitt Hackman is registered with the National Association of State Boards of Accountancy on the National Registry of DPE Sponsors. State Boards of accountancy have final authority on acceptance of courses for credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors: www.learningmarket.org. For more information regarding program cancellation policies or any other concerns, please contact Michele Avnes of our office at (818) 907-3281.

† Michael Hackman is a Certified Specialist in Tax Law, as designated by the State Bar of California Board of Legal Specialization.

- **Wednesday, May 6, 2015**
8:00 - 9:30 a.m.
- **at Lewitt Hackman**
- **Light Breakfast Served**
- **Parking Validated**
- **No Charge to Attend**



LEWITT, HACKMAN, SHAPIRO, MARSHALL & HARLAN
A LAW CORPORATION

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IN THE MEDIA

- Franchise Times: 2015 U.S. Legal Eagles**
Tal Grinblat selected - April 1, 2015
- Business Law News, State Bar of California: Traditional Franchise and Beer Distribution Relationships**
Barry Kurtz and Bryan H. Clements - Issue 1, 2015
- Dr. Phil Show: My Wife Chose Her Boyfriend Over Her Children**
Lynn Soodik, guest appearance - March 2, 2015
- Valley Lawyer: Using the Economic Loss Rule to Your Client's Benefit**
Samuel C. Wolf - March 1, 2015
- San Fernando Valley Business Journal: Employment & Labor Law Roundtable - What Owners & Executives Need to Know**
Sue M. Bendavid quoted - January 26, 2015
- Super Lawyers Magazine: Top 100 Attorneys in Southern California 2015**
Barry T. Harlan named - January 25, 2015
- Super Lawyers Magazine: 2015 Southern California Super Lawyers**
Michael Hackman, Andrew L. Shapiro, Barry T. Harlan, Stephen T. Holzer, Barry Kurtz, Sue M. Bendavid, David Gurnick, Michelle S. Robins, Tal Grinblat, Lynn Soodik, Kira S. Masteller, and David B. Bobrosky selected - January 25, 2015
- Fortune Magazine Legal Edition: 2015 Top Ranked Law Firms in the U.S.**
Lewitt Hackman named - December 8, 2014
- Valley Lawyer: Breastfeeding in the Workplace - A Mother's Rights, an Employer's Responsibilities**
Nicole Kamm, coauthor - December 1, 2014
- Business Edition, Super Lawyers Magazine: Nation's Top Attorneys in Business Practice Areas**
Michael Hackman (Business & Transactions Law), Stephen T. Holzer (Construction, Real Estate & Environmental Law) and Sue M. Bendavid (Employment Law) selected - November 13, 2014
- CNBC: How to Steer Clear of Franchise Financial Disasters**
David Gurnick quoted - November 1, 2014
- Los Angeles Business Journal: Solo Shops Buy Into Franchises**
Barry Kurtz quoted - November 10, 2014
- Valley Lawyer: San Fernando Valley Bar Association Installation Gala 2014**
Kira S. Masteller (Secretary), Nicole Kamm (Board of Trustees), and Hannah Sweiss (New Lawyers Section Executive Committee), featured - November 1, 2014
- Wall Street Journal's Best Lawyers Magazine: Best Lawyers in America 2015**
Barry T. Harlan (Family Law) and David Gurnick (Franchise Law) named - September 2014