



LEWITT HACKMAN and **UnionBank**
invite clients and friends to a complimentary seminar

Good Business: Wealth Management & Estate Planning

(approved for 1 hour of MCLE credit)*

- The Present Law - Uncertainties for 2013
- The December Deadline - Gift Tax Planning Benefits
- Business Succession Plans - Preparing for your Partner's Retirement, Death or Disability
- Retirement Planning - How Much is Enough?
- Life Insurance Planning - Key Man, Buyout and Insurance Trusts
- Family - Avoiding Financial Squabbles & Disasters
- Corporate/Professional Trustees - Are they the Answer?



Michael Hackman**
Practice Group Chair
Tax Planning, Lewitt Hackman



Kira S. Masteller
Shareholder
Trust & Estate Planning, Lewitt Hackman



Min H. Yoo
Regional Director
Wealth Planning, Union Bank

SEMINAR DETAILS

- **Wednesday, May 2, 2012**
8:00 a.m. - 9:30 a.m.
- **Seminar at Lewitt Hackman**
16633 Ventura Boulevard, 11th Floor
Encino, California 91436

- **Light Breakfast Served**
- **Parking Validated**
- **No Charge to Attend**

RSVP to Chris Podbielski at 818.907.3271 or cpodbielski@lewitthackman.com

**Lewitt Hackman is a State Bar of California approved MCLE provider.*

***Michael Hackman is a Certified Tax Law Specialist, as designated by the State Bar of California's Board of Legal Specialization.*

RECENT PUBLICATIONS & INTERVIEWS

- Gifts that Keep on Giving - The 411 of Gift Taxation.** by **Michael Hackman, Kevin E. Rex, & Robert A. Hull**
Valley Lawyer (a publication of the San Fernando Valley Bar Association), April 2012
- Nine Ways to Avoid Copyright Termination (Part I)** by **David Gurnick & Tal Grinblat**
New Matter, Volume 37 Number 1 (a publication of the California State Bar Intellectual Property Division), March 2012
- Car Rental Age Restrictions, Negligence and the Law** **Sue M. Bendavid & Robert A. Hull** (interview)
Auto Rental News, March 2012
- The Affordable Care Act: Tax Provisions on the Way** by **Michael Hackman**
San Fernando Valley Business Journal, March 5, 2012
- California Court of Appeal Clarifies Reporting Time Pay & Split Shift Premium Requirements**by **Nicole Kamm**
Valley Lawyer (a publication of the San Fernando Valley Bar Association), March 2012
- “SLGing” It Out With the U.S. Government** by **Keith T. Zimmet**
San Fernando Valley Business Journal, February 2012
- The Business of Law Roundtable** **Keith T. Zimmet** (participant)
Santa Clarita Valley Business Journal, February 2012
- HollyWed** **Lynn Soodik** (TV interview)
ABC’s 20/20 with Elizabeth Varga, February 3, 2012
- New Laws Address Credit Reports, Gender Identity** **Sue M. Bendavid** (quoted)
San Fernando Valley Business Journal, January 2012
- Top Ranked Law Firms in the United States** **Lewitt Hackman** (NAMED)
Fortune Magazine, 2012 Investor’s Guide, December 2011
- Mechanics’ Liens - Attention to Detail Important for Property Owners and Claimants**by **Paul C. Bauducco**
San Fernando Valley Business Journal, November 21, 2011
- Southern California’s Best Lawyers** **Barry T. Harlan & David Gurnick** (NAMED)
Barry T. Harlan, a Certified Specialist in Family Law designated by the State Bar of California Board of Legal Specialization, was listed a *Best Lawyer in Southern California for Family Law*. David Gurnick, a Certified Specialist in Franchise & Distribution Law, also designated by the state bar’s Board of Legal Specialization, was listed a *Southern California Best Lawyer for Franchise Law*. – *Southern California’s Best Lawyers 2012 Edition, The Los Angeles Times*, November 2011
- The Valley’s Trusted Advisors** **John B. Marshall** (NAMED)
San Fernando Valley Business Journal, October 24, 2011
- Six Keys to an Effective Cell Phone Policy** **David B. Bobrosky & Sue M. Bendavid** (quoted)
Business Fleet Magazine, September 2011
- Real Estate: Gifting Real Property Now**by **Kira S. Masteller & Robert A. Hull**
San Fernando Valley Business Journal, September 12, 2011
- Distribution Law of the United States*** by **David Gurnick**
Juris Publishing, August 2011